Sagicor Investments S

Account Type:
Individual
Joint & Joint & Corporate
Corporate

NAME OF	ACCOUNT HOLDER	(S)		CIF # Official Use Only			
1.							
2.							
4.							
5.							
ACCOUNT MAILING ADDRESS (if different from the CIF Mailing Address)							
Street Address:							
Purpose of account:							
Source of Wealth:							
Describe how you accumulated the funds that you intend to deposit and/or invest with SIC:							
Salary/Wages/Savings Investments/Capital Gains Family/Relatives/Inheritance							
□ Other (describe):							
1. Indicate your estimated net worth:							
Source of Funds:							
Generated from what transaction or business:							
Usual Destination of Funds - please list countrie	s						
Estimated Annual Volume of Deposit and Withd	rawals						
Doposits			Withdrawals:				
Deposits:			withurawais.				
·							
Estimated Frequency of Deposits – Number per	Year:		Estimated Frequency of	of Withdrawals – Number per Year:			
Investment Experience Investment Objective							
□ None □ Limited □ Good □ Extensive			Preservation Income	□ Growth □ Speculation			
Risk Tolerance							
□ Conservative (low risk) □ Moderate (medium risk) □ Aggressive (high risk)							
Conservative : Cautious, having a risk-averse investment strategy which has preservation of capital as a high priority.							
Moderate: Willing to accept some risk for a potential higher rate of return.							
Aggressive: An investment strategy characterized by a willingness to accept above-average risk in pursuit of above-average return							
		COUNT AU	THORITY				
Full Discretion (Client grants full authority w Partial Discretion (Client must be contacted	,	anv transactio	on)				
□ Custody (No discretion, assets are for safekeeping and reporting only)							
INVESTMENT PRODUCTS & SERVICES							
Repurchase Agreement Mutual Funds Bonds Stockbrokerage Structured Products							
□ Other:							
DECLARATION							
I/We hereby request that Sagicor Investments Cayman Limited (SICL) open the account(s)/contract(s) specified above. I/We understand that the							
information provided herein is the basis for opening such account(s) and warrant that such information is accurate in all respects. In consideration of							
SICL opening the said accounts, I/We agree to provide any documents and further information requested by SICL on the opening of the account(s)/							
contract(s) or from time to time thereafter and to abide by SICL requirements and all laws and regulations concerning the said account(s). I/We confirm that the Terms and Conditions governing the operation of the account(s)/contracts(s) hereby requested to be opened, have been made available							
to me/us and I/we have read, understood and ag							
hold SICL and its subsidiaries harmless in respect of any loss I/we may suffer as a result of my/our failure to comply with the aforementioned Terms and							
Conditions. I/We further agree that SICL shall be entitled to close my/our account forthwith if it deems the information provided herein to be insufficient or inaccurate, in the event of any breach of the aforementioned Terms and Conditions or any laws with respect to the said account(s)/contract(s) or for any							
other lawful reason whatsoever.							
I/We agree that I/we have received, read, understood and am/are agreeing to the General Terms and Conditions for Conducting Business with Sagicor							
Investments (Cayman) Limited.							
Name	Signature		Date (do	d/mm/yyyy)			
Name	Signature		Date (dd	l/mm/yyyy)			
	Signature		(44				
Name	Signature		Data (dd	/mm/yyyy)			
manie	Signature		Date (uu				

SPECIMEN SIGNATURES					
Signing Desi	gnation: 🗌 Any One to sign 🗌	Any Two to sign			
		Signature must fit	within the Signature Box		
Surname					
First Name a	and Initial				
Date					
CIF Number					
		Signature must fit	within the Signature Box		
Surname		, , ,			
First Name	and Initial				
Date					
CIF Number			 		
		Signature must fit	within the Signature Box		
Surname			₁ ! !		
First Name a	and Initial				
Date					
CIF Number					
0		Signature must fit	within the Signature Box		
Surname					
First Name a	and Initial				
Date					
CIF Number			 		
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Vitnessed b lotary Publi	y: Justice of the Peace/ S c/SICL Officer	Signature Da	ate (dd/mm/yyyy)		
	Entered by:	Authorised by:	Date (dd/mm/yyyy)		
For Official	Scanned by:	Authorised by:	Date (dd/mm/yyyy)		
Use Onlv	Promotional Code:	Promotion Date (dd/mm/vvvv).			
Only	Promotional Code:	Promotion Date (dd/mm/yyyy):			